



## Statement of Intent for a Planned Gift

*This Statement of Intent is non-binding, and is not a mandatory requirement. But it does provide specific information for the community foundation to help plan for gift expectancies and/or to acknowledge a donor during their lifetime.*

- I/We, \_\_\_\_\_, intend to make a future gift to the Community Foundation of Campbellford/ Seymour and Northumberland.

The nature of my/our gift is as follows:

- Bequest of cash through a Will
- Bequest of Property/Assets (real estate, jewelry, art) through a Will
- Life insurance (Named the foundation as a beneficiary)
- RRIF/RRSP (Named the foundation as a beneficiary)
- Donation of Securities
- Other: \_\_\_\_\_

To help the community foundation plan for the future, please consider indicating the amount of your planned gift: *(Optional - Should you wish to share this information it will be kept strictly confidential)*

- A percentage of my estate: \_\_\_\_\_ %
- Estimated dollar amount: \$ \_\_\_\_\_

- I/We wish to consider a planned gift to the Community Foundation of Campbellford/Seymour and Northumberland and would like to discuss it with a member of the staff.

Please contact me by:

- Phone: \_\_\_\_\_
- Email: \_\_\_\_\_

### I would like to leave a lasting legacy by:

- Establishing a named fund: \_\_\_\_\_
- Contributing to the community foundation's **Campbellford/Seymour Community Fund**, which supports all aspects of that community's needs.
- Contributing to an already established fund, which supports a cause important to me:
  - Arts & Culture
  - The Environment
  - Children and Youth in Recreation
  - Social Services
  - Scholarships for students graduating from Campbellford District High School
  - Scholarships for students graduating from Cobourg High Schools
  - Northumberland County Community Service Organizations
  - Northumberland County Land Trusts
- Contributing to a Community Fund to allow  Warkworth or  Hastings to respond to their community needs.

**Recognition of my gift:**

- To encourage others to support the Community Foundation, I/we agree to be recognized in community foundation literature, on the community foundation website, and/or on social media. The nature and the amount of my/our gift will be confidential.
- In recognizing this gift, the Community Foundation is authorized to acknowledge the following name/names in any donor appreciation materials:
  - \_\_\_\_\_  
(Please print)
- I/we would prefer this gift to remain anonymous.

Name(s): \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ Province: \_\_\_\_\_ Postal Code: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Thank you for planning a gift to the Community Foundation of Campbellford/Seymour and Northumberland!

Please feel free to contact Martha Murphy, Chief Executive Officer, with any questions.

Phone: 705-653-2005 (office) or 705-653-6766 (mobile)

Email: [info@cfcns.ca](mailto:info@cfcns.ca)

Or stop in to our office at 39 Doxsee Avenue North, Campbellford.

You may email this form to Martha's attention at [info@cfcns.ca](mailto:info@cfcns.ca) when completed,  
or mail it to PO Box 1146, Campbellford, ON K0L 1L0.