



Statement of Intent for a Planned Gift

This Statement of Intent is non-binding, and is not a mandatory requirement. But it does provide specific information for the community foundation to help plan for gift expectancies and/or to acknowledge a donor during their lifetime.

- ☐ I/We, _____, intend to make a future gift to the Community Foundation of Campbellford/ Seymour and Northumberland.

The nature of my/our gift is as follows:

- ☐ Bequest of cash through a Will
- ☐ Bequest of Property/Assets (real estate, jewelry, art) through a Will
- ☐ Life insurance (Named the foundation as a beneficiary)
- ☐ RRIF/RRSP (Named the foundation as a beneficiary)
- ☐ Donation of Securities
- ☐ Other: _____

To help the community foundation plan for the future, please consider indicating the amount of your planned gift: *(Optional - Should you wish to share this information it will be kept strictly confidential)*

- ☐ A percentage of my estate: _____ %
- ☐ Estimated dollar amount: \$ _____

- ☐ I/We wish to consider a planned gift to the Community Foundation of Campbellford/Seymour and Northumberland and would like to discuss it with a member of the staff.

Please contact me by:

- ☐ Phone: _____
- ☐ Email: _____

I would like to leave a lasting legacy by:

- ☐ Establishing a named fund: _____
- ☐ Contributing to the community foundation's **Campbellford/Seymour Community Fund**, which supports all aspects of that community's needs.
- ☐ Contributing to an already established fund, which supports a cause important to me:
 - ☐ Arts & Culture
 - ☐ The Environment
 - ☐ Children and Youth in Recreation
 - ☐ Social Services
 - ☐ Scholarships for students graduating from Campbellford District High School
 - ☐ Scholarships for students graduating from Cobourg High Schools
 - ☐ Northumberland County Community Service Organizations
 - ☐ Northumberland County Land Trusts
- ☐ Contributing to a Community Fund to allow ☐ Warkworth or ☐ Hastings to respond to their community needs.

Recognition of my gift:

- ☐ To encourage others to support the Community Foundation, I/we agree to be recognized in community foundation literature, on the community foundation website, and/or on social media. The nature and the amount of my/our gift will be confidential.
- ☐ In recognizing this gift, the Community Foundation is authorized to acknowledge the following name/names in any donor appreciation materials:

- _____
(Please print)

- ☐ I/we would prefer this gift to remain anonymous.

Name(s): _____

Address: _____

City: _____ Province: _____ Postal Code: _____

Phone: _____ Email: _____

Signature: _____ Date: _____

Signature: _____ Date: _____

Thank you for planning a gift to the Community Foundation of Campbellford/Seymour and Northumberland!

Please feel free to contact Martha Murphy, Executive Director, with any questions.

Phone: 705-653-2005 (office) or 705-653-6766 (mobile)

Email: info@cfcns.ca

Or stop in to our office at 39 Doxsee Avenue North, Campbellford.

You may email this form to Martha's attention at info@cfcns.ca when completed,
or mail it to PO Box 1146, Campbellford, ON K0L 1L0.